

ASSESSMENT LPHA - 90791

Assessment LPHA – 90791: Assessment services completed by licensed, registered, waived, and/or under the direction of a licensed mental health professional.

- Only time spent directly with the client/significant supports/other professionals (in person, on phone/telehealth), should be included in the “Direct Service Time.”
- Anytime reviewing the chart, writing up the assessment, etc. belongs in “Documentation Time.”

INITIAL INTAKE ASSESSMENT

P - (Purpose): Initial intake assessment.

I - (Intervention): Met with Bob for scheduled intake assessment. Discussed his living situation, present symptoms, mental health history, medical history, psychosocial history, religious/cultural issues, substance use, violence/self-harm/suicide issues, strengths, life-domain functioning, and risk factors.

R - (Response): Bob has a historical diagnosis of undifferentiated schizophrenia, and his current symptoms seem to be impairing his living skills and decision-making.

PL - (Plan): Clinician will complete Initial Adult Assessment to determine if Bob meets medical-necessity criteria for specialty mental health services.

P - (Purpose): Initial intake assessment.

I - (Intervention): Based on client interview, completed CalAIM Assessment, Diagnosis Document, ANSA Modules and Problem List.

R - (Response): Andrew has a diagnosis of Schizoaffective Disorder, the symptoms of which are severely impairing his medical condition, employment, living skills, residential stability, self-care, and decision-making. He therefore meets criteria for specialty mental-health services through Sonoma County Behavioral Health.

PL - (Plan): Andrew will be opened to CTRT for case management and treatment.

CANS/ANSA – CLIENT DID NOT PARTICIPATE

IF YOU ARE COMPLETING A CANS/ANSA WITHOUT THE PARTICIPATION OF THE CLIENT, THERE NEED TO BE MULTIPLE ATTEMPTS DOCUMENTED IN THE CHART THAT YOU LEFT MESSAGES OR OTHERWISE ATTEMPTED TO INVOLVE THE CLIENT IN THE PROCESS – When inputting service time, please see guidance at the top of the document.

P - (Purpose): To complete twelve-month ANSA Reassessment.

I - (Intervention): Reviewed client's progress notes from the last twelve months. Based on chart review, completed ANSA Reassessment. Updated Problem List.

R - (Response): Client has a diagnosis of Schizoaffective Disorder, the symptoms of which are severely impairing her employment, social functioning, and decision-making. She therefore meets criteria for specialty mental-health services through Sonoma County Behavioral Health.

PL - (Plan): Treatment team to continue providing services.

P - (Purpose): To complete six-month CANS Reassessment.

I - (Intervention): Reviewed client's progress notes from the last six months. Based on chart review, completed CANS Reassessment and updated Problem List.

R - (Response): Client has anxiety as well as a history of involvement in the foster and juvenile justice systems, putting her at high risk for later mental health disorders. She therefore meets criteria for specialty mental-health services through Sonoma County Behavioral Health.

PL - (Plan): Treatment team to continue providing services.

ANSA/CANS – CLIENT INTERVIEW ONLY

P - (Purpose): To complete ANSA Reassessment.

I - (Intervention): Met with client and discussed client's current life-domain functioning, strengths, acculturation, mental-health needs, and risk factors.

R - (Response): Client reported symptoms of psychosis, anxiety, and depression, and these symptoms are impairing her employment, social functioning, and decision-making. [THIS IS BASED ON ANSA 2'S AND 3'S.]

PL - (Plan): Clinician will complete ANSA Reassessment.

ANSA/CANS – PARTIALLY COMPLETED

P - (Purpose): To complete ANSA Reassessment.

I - (Intervention): Discussed client's current life-domain functioning, strengths, acculturation, mental-health needs, and risk factors. Based on information gathered from client, began ANSA Reassessment, including [LIST SECTIONS COMPLETED: Life-Domain Functioning, Strengths, Acculturation, Mental-Health Needs, Risk Behaviors, Caregiver Needs, Summary of Treatment, Level of Care].

R - (Response): Client reported symptoms of psychosis, anxiety, and depression, and these symptoms are impairing her employment, social functioning, and decision-making.

PL - (Plan): PSC will complete ANSA Reassessment.

CANS/ANSA

P - (Purpose): To complete twelve-month ANSA Reassessment.

I - (Intervention): Discussed client's current life-domain functioning, strengths, acculturation, mental-health needs, and risk factors. Based on information gathered from client, completed ANSA Reassessment and updated Problem List.

R - (Response): Client has a diagnosis of Schizoaffective Disorder, the symptoms of which are severely impairing her employment, social functioning, and decision-making. She therefore meets criteria for specialty mental-health services through Sonoma County Behavioral Health.

PL - (Plan): Client scheduled to see psychiatrist in one week.

P - (Purpose): To complete six-month CANS Reassessment.

I - (Intervention): Discussed client's current life-domain functioning, strengths, acculturation, behavioral and emotional needs, and risk factors. Based on information gathered from client, completed CANS Reassessment and updated Problem List.

R - (Response): Client has a diagnosis of Oppositional Defiant Disorder, the symptoms of which are severely impairing her school functioning, social functioning, and family functioning. She therefore meets criteria for specialty mental-health services through Sonoma County Behavioral Health.

PL - (Plan): Treatment team will continue working with client.

MENTAL STATUS EXAM AS STAND-ALONE SERVICE

P - (Purpose): To complete Mental Status Exam for Alejandro

I - (Intervention): Completed Mental Status Exam in Avatar, including assessing the client's appearance, orientation, judgement, mood, insight, and other standard categories.

R - (Response): Alejandro appeared oriented and alert. For full details, please see MSE dated 3/2/22.

PL - (Plan): MSE will be included in upcoming assessment to determine if Alejandro continues to meet criteria for specialty mental health services.

P - (Purpose): To complete Mental Status Exam for Alejandro

I - (Intervention): Completed Mental Status Exam in Avatar, including assessing the client's appearance, orientation, judgement, mood, insight, and other standard categories.

R - (Response): Alejandro appeared grossly disoriented, actively suicidal, and was unable to identify any means of getting food. For full details, please see MSE dated 3/2/22. Because of Alejandro's clinical presentation, clinician walked him over to the Adult Meds Clinic to speak to the Nursing OD.

PL - (Plan): MSE will be included in upcoming assessment to determine if Alejandro continues to meet criteria for specialty mental health services.